This brochure supplement provides information about Gregory M. Spickard that supplements the Bullseye Investment Management, LLC brochure. You should have received a copy of that brochure. Please contact Timothy R. Guthrie, Managing Member if you did not receive Bullseye Investment Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Gregory M. Spickard is also available on the SEC's website at www.adviserinfo.sec.gov.

# Bullseye Investment Management, LLC

Form ADV Part 2B - Individual Disclosure Brochure

for

# Gregory M. Spickard

Investment Adviser Representative

Bullseye Investment Management, LLC

#### **Canton Ohio Office:**

1201 30<sup>th</sup> Street NW, Suite 206-B Canton, OH 44709 330-515-1186 Greg@bullseyeinv.com

#### **Home Office:**

4100 Executive Park Dr., Suite 210 Cincinnati, OH 45241 513-774-3325 – Home office 800-401-3513 efax www.bullseyeinv.com info@bullseyeinv.com

# Item 2: Educational Background and Business Experience

Name: Gregory M. Spickard

**Born:** 1967

### **Education Background and Professional Designations:**

#### **Education:**

BS Accounting, University of the Cumberlands – 1990

### **Business Background:**

1991 – 1995 Charles Schwab Plan Services

1995 – 2010 Co-Founder, VP Operations

Summit Retirement Plan Services

2011 - Present President

Vitus Fiduciary Consulting

2019 – Present Investment Advisory Representative

Bullseye Investment Management, LLC

# **Item 3: Disciplinary Information**

At no time has Gregory M. Spickard been found liable for any damages or losses by any judicial, regulatory, or arbitration body for any investment related activity or employment.

### **Item 4: Other Business Activities**

President, Virtus Fiduciary Consulting. This position requires about 5 hours a week, managing marketing and operations activities. Vitus DOES NOT offer investment management services or sell any investment products. Vitus does facilitate retirement plan sponsors in maintaining prudent operations and processes.

# Item 5: Additional Compensation

Gregory M. Spickard does receive compensation from Virtus Fiduciary Consulting. This compensation is NOT related to investment advisory services or investment product sales.

# **Item 6: Supervision**

Gregory M. Spickard is supervised by Timothy R. Guthrie, CFP, the founder and President of Bullseye Investment Management. Tim Guthrie has 31 years of experience including supervision experience. Timothy R. Guthrie's contact information is on the cover page of this disclosure document (see home office).